

LEWIS
AND
ROCA
LLP
LAWYERS

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3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinder@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION CONTINUING
HEARING ON OBJECTION TO
CLAIM 819 OF SPECTRUM
FINANCIAL IN THE AMOUNT OF
\$49,581,000; CLAIM 821 OF
ROLLAND P. WEDDELL IN THE
AMOUNT OF \$13,081,000**

Date of Hearing: October 15, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: January 24, 2008
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), as the successor to USA
Commercial Mortgage Company, by and through its counsel, Lewis and Roca LLP, and
Spectrum Financial and Rolland P. Weddell by and through their counsel, Gunderson Law
Firm hereby stipulate as follows:



1. USA Commercial Mortgage Company filed an objection [DE 2021] to Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and Claim No. 821 of Rolland P. Weddell in the amount of \$13,081,000.

2. The matter was set for a continued status hearing on October 15, 2007.

3. On October 11, 2007, Gunderson Law Firm filed its Notice of Appearance and Order Requesting Continuance of Status Hearing Set for October 15, 2007, requesting that the Court continue the hearing until December 14, 2007. Evidently, due to procedural problem with the order, the order was never signed by the Court.

4. This is a very complex claim with many different issues. Counsel for the USACM Liquidating Trust requests additional time to investigate and negotiate with the Claimants' counsel over investigation and prosecution of the Claims and the objections.

5. In order to facilitate that negotiation, the parties agree that the hearing on USA Commercial Mortgage Company's objection to Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and Claim No. 821 of Rolland P. Weddell in the amount of \$13,081,000 be continued to January 24, 2008 at 9:30 a.m.

DATED: December 10, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

John Hinderaker, AZ 18024 (*pro hac vice*)

3993 Howard Hughes Parkway, Suite 600

Las Vegas, Nevada 89169-5996

Facsimile (702) 949-8321

Telephone (702) 949-8320

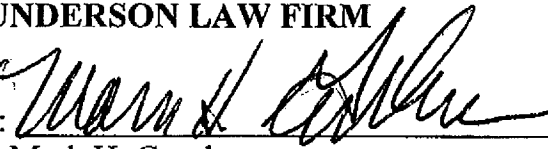
Counsel for USACM Liquidating Trust

-and-

LEWIS
AND
ROCA
LLP
LAWYERS

GUNDERSON LAW FIRM

By:



Mark H. Gunderson

Laura M. Arnold

5345 Kietzke Lane, Suite 200

Reno, NV 89511

Facsimile (775) 829-1226

Telephone (702) 829-1226

*Counsel for Spectrum Financial and Rolland P.
Weddell*